

Retailer Guide

Export Express Insights to Accelerate International Expansion



Our Mission: Help Manufacturers "Spend time Selling to Distributors versus Searching for Distributors"

New Retailer

Database Export Solutions ha

Export Solutions has launched a new retailer database. This exciting tool provides instant information on 2,700 leading retailers in 96 countries. Subscribers track leading customers by banner, format and store count. The database supplies retailer financial information and latest news. Interested? See pages 2 and 3 for more information. Contact Export Solutions for a free sample retailer database access. We can help!

In This Issue

Page 1 2,700 retailers – 96 Countries

Page 2 Retailer Search Made Simple

Page 3 FAQ's – Retailer Database

> Page 5 390 USA Customers

Page 6 Country Listing Map – USA Example

> Page 9 Can We Help You?

Page 12 Global Retailer Coverage

2,700 Retailers – 96 Countries

Looking for a few new customers? Export Solutions has launched a user friendly database, tracking more than 2,700 retail banners in 96 countries. The database extends through virtually every country in Europe and the Americas plus 17 countries in Asia Pacific and 11 in the Middle East. Features include excellent coverage of chain supermarkets, hypermarkets, clubs, cash and carry, and convenience formats. Solid initial reporting is supplied for drug store, natural food, and e-commerce channels. Our retailer database serves as a companion product to our distributor database which tracks 9,200 distributors in 96 countries.

Top 100 Retailers Worldwide

Our database provides complete coverage of the top 100 retailers worldwide. This provides up to date information for all local banners of Walmart, Carrefour, Kroger, Tesco, Casino, Auchan, Costco and many more. Another attractive benefit is "one click access" to retailers' web sites and latest news. Subscribers can directly access retailer financial reports and investor presentations for larger, publicly traded companies.

24 Retailers Per Country

Many companies market information on the top 5 retailers that everyone knows. Export Solutions recognizes that many export brands depend on many small to mid-size retailers specializing in gourmet products or "alternate" channels. For example, we track 54 UK retailers, 47 in Japan, 50 in Mexico and 78 in Canada. For USA subscribers, information is shared on more than 335 customers!



Valuable Management Tool

All managers complete reports requiring up to date information for key customers. Information for the world's retailers is only two minutes away with access to our retailer database. Brand owners must move beyond containers sold measurements to country level "Listing Maps." Listing Maps capture your brands' authorized assortment, by customer. This allows export managers to work with distributors to fill in the "white space" gaps in every country.

Special Offer – Act Now!

An annual subscription to the retailer database is \$495. This supplies one year, unlimited access to more than 2,700 retailers in 96 countries. In addition, subscribers may receive annual access to both our retailer and distributor databases for \$1,275, a savings of almost \$200. Note: special pricing for government trade organizations.

| NEV | | C | anaua | a Exam | pie | | | | |
|----------------------------------|---|---------------------------------------|--------------|------------------------------------|---|----------------|-------------|------------|--|
| 0 | Export Solution Distributor Identification Exper | | | About Dis | tributor D | atabase | Retailer I | Database | |
| see? Click here to Continent: | ry, Format, or Keyword. Keyword m o purchase current retailer lists. Country: | Format: | r name. Like | what you | 1.000 | rint This Li | | | |
| USA & Canada Keywords: | Canada 👻 | All Formats | | | * Turn on "Print bediground colors" in your browser | | | | |
| | | Cash & Carry/Club | | Q | · Print in | landscape mode | | | |
| 6 Listings | Page 1 of 2 Next >> | Convenience Discount Drug Store | | | | | Go | To Page: 1 | |
| Country | Retailer | E-Commerce | | | | | | | |
| anada | 7 Eleven | Hypermarket Supermarket | | | | Profile | News | Enancial | |
| anada | Loblaws | Wholesale 2,300 | | g Store, E-Comm Supermarket, Wi | | Profile | (C) News | Financial | |
| anada | Costco | 95 | Cash & Carry | //Club, E-Commer | ce | Profile | C. News | Financial | |
| | | 290 | Convenience | Supermarket, Wi | olesale | 0 | 0 | 0 | |
| Canada | Federated Coop | 200 | Contener | | and a second second | Profile | News | Financial | |

Search by Country

Coverage: 96 countries and 2,700 retailers

Search By Format

- Supermarket
- Convenience
- Drug Store
- Natural Food
- Club, Cash & Carry

ORDER NOW!

Search by Retailer Name

Supplying profiles, store counts, formats, news and info for Top 100 international retailers plus all overseas branches

Combo Search

Example 1: Who are supermarket retailers in Canada?

Example 2: How many stores does Loblaws operate by banner, in Canada?

www.exportsolutions.com

FAQ's – Retailer Database

Why did you create the retailer database?

Export managers dedicate a lot of time to researching countries, retailers and preparing business plans. A standard KPI measure is tracking product listings for key customers. I believe that our industry could benefit from a global retailer database to instantly locate retailers and their store counts in 96 countries. The retailer database is a logical extension of our leading distributor database which has helped more than 3,000 companies build export sales during the last 10 years.

What is your geographic coverage?

96 of top 100 GDP countries worldwide. This includes most Asian, Middle Eastern, and European countries. Our database covers every country in the Americas. In Africa, we cover South Africa.

What is your format coverage?

Excellent coverage of chain supermarkets, hypermarkets, clubs, cash and carry, and convenience formats. Solid initial coverage of drug stores, natural food stores, and e-commerce channels. Our database does not cover DIY/hardware, toy, office, liquor, or sporting goods channels.

Retailer database: featured info

Profile – Retailers profile and link to their internet home page.

Formats – Retailer's stores segmented by format and banner.

We track supermarkets, hypermarkets, cash and carry, convenience stores, discounters, drug stores, natural food stores, and e-commerce retailers.

News – Latest retailers' news. In some cases (Asia), we substitute a link to the retailer's latest promotional flyer.

Financial – Many leading retailers are publicly traded. A link is provided to their latest financial results. We do not offer estimated financial information for privately held or family owned retailers.

How is your coverage of global retailers?

We offer total coverage for top 100 global retailers. This includes all of their branches and banners. Searchable! Use filters to research Walmart, Costco, Carrefour, Tesco, Metro, Casino presence by country. Database covers retailer's total store outlets as well as a breakout by banner and format.

What can I use the retailer database info for?

- Obtain an instant snapshot of an average of 24 retailers per country for 96 countries.
- Track presence of global retailers like Walmart, Carrefour, and Metro AG.
- Create country specific listing maps where distributors measure brand authorization by retailer.
- Conduct home office based international category reviews and price checks from retailers' e-commerce sites (not all retailers).
- Prepare annual reviews and reports with up-to-date information on leading retailers and channels.

Searchable

The database offers filters allowing you to search by country, format, or retailer name. You can also use a combination of filters for your research.

Can I get a free sample of the retailer database?

Sure! Check www.exportsolutions.com for a complete profile of United Kingdom retailers.

Do you provide retailer's annual sales or market share information?

Accurate annual sales information is available through the financial link for publicly traded companies. We do not provide estimated financial information for privately held and family owned retailers. Channel blurring occurs between supermarket, convenience, e-commerce, and even natural food operators. We do not provide market share due to difficulty to accurately isolate and define channel market share information, particularly with so many privately held retailers.

How accurate is the retailer data?

Export Solutions' retailer database is updated weekly, so information is highly accurate. Retailer names, web sites, and formats rarely change. This makes the database 99% accurate at the company level. New stores open every day, resulting in store counts that may be 95% accurate. We intend to update store counts on a regular basis.

How much does retailer database access cost?

An annual subscription to the retailer database is \$975. This supplies one year, unlimited access to more than 2,700 retailers in 96 countries. Special offers available for our distributor database customers. Note: special pricing for government trade organizations.

How do I access the retailer database?

Visit www.exportsolutions.com and click the retailer database page. You can place a subscription or individual continent (i.e., Europe) into a shopping cart. Register and check out via credit card. The process takes two minutes and we automatically send you an invoice.

About Export Solutions

Export Solutions was founded in 2004 and is based in Atlanta, Georgia in the USA. Export Solutions serves as a leading provider of business intelligence to the food and consumer goods industries. Our distributor database covers 9,200 distributors in 96 countries and has been used by more than 3,000 clients. Our *Export Express* newsletter has a circulation of 9,900 and is viewed as an important source of insights, strategies, and templates for international development. www.exportsolutions.com.



| NEW! | 1, | 5 Bai | <i>Kroger USA</i> nners – 2,726 S | tores | 1 | |
|---------------|---|--------|--|--------------|----------|-----------------------|
| | Distributor Identification Experts Page 1 of 1 | | About Distributor | Database | | Database |
| Country | Retailer | Stores | Formats | | | |
| United States | Dillons-Kroger | 80 | Supermarket | i Profile | News | Financial |
| United States | Food 4 Less-Kroger | 130 | Supermarket | i Profile | News | Financial |
| United States | Fred Meyer-Kroger | 133 | Hypermarket | i Profile | News | Financial |
| United States | Frys-Kroger | 123 | Supermarket | i Profile | News | Financial |
| United States | Harris Teeter-Kroger | 246 | Supermarket | i Profile | News | Financial |
| United States | Jay C -Ruler-Kroger | 71 | Supermarket | i Profile | News | Financial |
| United States | King Sooper-Kroger | 150 | Supermarket | i Profile | News | Financial |
| United States | Kroger Banner | 1,309 | Supermarket | i Profile | News | Contraction Financial |
| United States | Kroger Corporate | 2,796 | Convenience, E-Commerce, Hypermarket, Supermarket | i Profile | News | Financial |
| United States | Marianos-Kroger | 40 | Supermarket | i Profile | CON News | Financial |

Search by Country

Coverage: 96 countries and 2,700 retailers

Search By Format

- Supermarket
- Convenience
- Drug Store
- Natural Food
- Club, Cash & Carry

ORDER NOW!

Search by Retailer Name

Supplying profiles, store counts, formats, news and info for Top 100 international retailers plus all overseas branches

Combo Search

Example 1: How many **Harris Teeter** stores are there?

Example 2: How many stores does **Kroger** operate by banner, in the USA?

www.exportsolutions.com

390 USA Customers How many are you selling to?



Export Solutions Retail Database Covers 390 Customers

258 Supermarket Chains46 Convenience Chains

29 Natural Foods

28 Wholesalers

Features

- ✓ Up-to-date store counts
- ✓ Direct link to retailers' web sites
- ✓ Financial information for publicly traded retailers
- ✓ 86 Canadian retailers plus 2,200 retailers in 94 other countries
- ✓ Free sample access

Order now: www.exportsolutions.com



*Country Listing Map – USA Example**

"Required Template for Every Country"

| Retailer | Stores | SKU 1 | SKU 2 | SKU 3 | SKU 4 | SKU 5 | Comments/Plans |
|-------------|--------|-------|-------|-------|-------|-------|--|
| Walmart SC | 3,571 | х | х | х | | | SKU 1, 2, 3 stocked at only 2,000 Supercenters |
| Costco | 575 | | | | | x | Special SKU 5 for Costco |
| Kroger | 2,726 | х | х | х | х | | Category Review March |
| Albertsons | 2,278 | х | х | х | | | New shelf set |
| Publix | 1,300 | х | х | х | | | BOGO Ad November |
| Ahold-FL | 2,050 | х | х | х | х | | New SKU 4 listing |
| HEB - USA | 355 | х | х | х | | | Category Review March |
| Meijer | 260 | х | х | х | х | | Holiday Display Program |
| Shop Rite | 361 | х | х | х | х | | New SKU 4 listing |
| Giant Eagle | 216 | х | х | х | | | SKU 4 delisted |

*Instructions: List top 10 customers for every country. List all your key SKUs (items). "X" indicates item stocked at customer. Blank space represents a distribution void.

Our Added Value

- Retailer coverage: 96 countries worldwide.
- Tracking an average of 24 retailers per country, not just the top 5!
- Direct links to retailers' web sites, news, and financial reports.
- New! Up-to-date store counts as of December 2021.
- Great value! \$495 for one year 96 countries.



Order via credit card now: www.exportsolutions.com

Listing MAP

"Required Template for Every Country"

- "Stores are Doors" –
 What is your retail penetration?
- Assign score based upon total results
- Capture plans/timing to fill "white space"
- Fundamentals
 - One page scorecard
 - Update monthly
 - Top 10 customers
 - Top skus/items

- **M** Merchandising
- A Assortment
- P Pricing
- **S** Shelf Management
- **MAPS** focus drives sales



Country Shelf/Pricing Tracker – USA Sample*

*Complete for all countries/retailers

| Retailer | Your Brand Share | Share of Shelf | Eye Level (yes or no) | Next to Brand B | Key Item \$2.99 | Price Gap vs. Private Label | Comments/Plans |
|------------|------------------------|----------------------|--------------------------------|-----------------------|-----------------------|--------------------------------------|-------------------------------------|
| Walmart SC | 35% | 42% | Yes | No | 2.69 | + .50 | Shelf review September |
| Kroger | 35% | 28% | No | Yes | 2.99 | + .30 | Increase shelf share to minimum 35% |
| Albertsons | 35% | 25% | No | No | 3.19 | + .20 | Increase shelf share to minimum 35% |
| Publix | 35% | 45% | Yes | Yes | 2.99 | + .20 | Maintain space in new schematic |

Promotion Plan

| Retailer | Stores | Promotion Date | Special Price | # Stores Displaying | Projected Cases | Comments |
|------------|--------|-------------------|------------------|------------------------|--------------------|-----------------------------|
| Walmart | 3,571 | February | 1.97 | 3,000 | 50,000 | Displays: 15 cases/store |
| Kroger | 2,726 | March | 1.99 | 1,500 | 20,000 | Easter ad |
| Albertsons | 2,278 | June | 1.99 | 500 | 10,000 | Alberstons LLC only |
| Publix | 1,300 | October | 1.99 | 1,000 | 15,000 | Ad + display |

Talk to an Expert

- Find Distributors in 96 Countries
- International Strategy Road Map
- Fix Problem Markets
- Next Level Sales Management
- Export Workshops
- Motivational Meeting Speaker





Contact Greg Seminara at (001)-404-255-8387 to discuss your business development project. www.exportsolutions.com

Can We Help You? Distributor Search Helper for:



Recent Distributor Search Projects

| Asia | Europe | Middle East | Latin America |
|-------------|----------------|---------------|---------------|
| Australia | Germany | Israel | Argentina |
| China | Ireland | Kuwait | Brazil |
| Indonesia | Netherlands | Qatar | Colombia |
| Japan | Nordics | Saudi Arabia | Costa Rica |
| Malaysia | Spain | UAE | Ecuador |
| Philippines | United Kingdom | North America | Mexico |
| Singapore | Africa | Canada | Panama |
| South Korea | South Africa | United States | Peru |



Call the Export Accelerator!

Contact Greg Seminara at greg@exportsolutions.com to discuss your business development project. www.exportsolutions.com

We've Got You Covered!

Distributor Database Coverage



9,200 distributors – 96 Countries

Subscribe now at www.exportsolutions.com

"Spend time Selling to Distributors versus Searching for Distributors"

| NE | W! | <i>Netherlands</i> 32 Retailers | | | | | | | |
|----|------------------------|--|--------|---|--------------|-----------|----------------|--|--|
| | | Export Solutions Distributor Identification Experts | | About Distributor D | atabase | 1.00 | Database | | |
| | 32 Listings Country | Page 1 of 2 Next >> Retailer | Stores | Formats | - | GO 10 | Page: 1 2 | | |
| | Netherlands | AH to Go | 66 | Convenience | Profile | News | Financial | | |
| | Netherlands | Albert Heijn Supermarkets | 995 | Supermarket | Profile | News | Financial | | |
| | Netherlands | Albert Heijn Total | 1,600 | Convenience, Drug Store, E-Commerce, Supermarket, Wholesale | 0 Profile | O News | © Financial | | |
| | Netherlands | Aldi | 500 | Discount | Profile | News | | | |
| | Netherlands | Amazing Oriental | 20 | Supermarket | Profile | News | | | |
| | Netherlands | Benu | 500 | Drug Store | Profile | News | Financial | | |
| | Netherlands | Boni | 42 | Supermarket | Profile | News | | | |
| | Netherlands | Boots | 65 | Drug Store | Profile | News | Financial | | |
| | Netherlands | Соор | 274 | Convenience, E- Commerce, Supermarket | Profile | News | Financial | | |
| | Netherlands | Deen | 82 | Supermarket | Profile | News | | | |
| | Netherlands | Deka | 82 | Convenience, Discount, Supermarket | Profile | News | Financial | | |
| | Netherlands | Dirk | 118 | Convenience, Discount, Supermarket | Profile | News | Financial | | |

Search by Country

Coverage: 96 countries and 2,700 retailers

Search By Format

- Supermarket
- Convenience
- Drug Store
- Natural Food
- Club, Cash & Carry

ORDER NOW!

Search by Retailer Name

Supplying profiles, store counts, formats, news and info for Top 100 international retailers plus all overseas branches

Combo Search

Example 1: Who are supermarket retailers in the **Netherlands**?

Example 2: How many stores does Albert Heijn operate by banner, in the Netherlands?

www.exportsolutions.com



Plus 14 more countries



Use Export Solutions Database to fill in the Gaps in your Export Coverage Map