

Retailer Guide

Export Express

Insights to Accelerate International Expansion



Our Mission: Help Manufacturers "Spend time Selling to Distributors versus Searching for Distributors"

New Retailer Database

Export Solutions has launched a new retailer database. This exciting tool provides instant information on 2,500 leading retailers in 96 countries. Subscribers track leading customers by banner, format and store count. The database supplies retailer financial information and latest news. Interested? See pages 2 and 3 for more information. Contact Export Solutions for a free sample retailer database access. We can help!

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2,500 retailers – 96 Countries

Looking for a few new customers? Export Solutions has launched a user friendly database, tracking more than 2,500 retail banners in 96 countries. The database extends through virtually every country in Europe and the Americas plus 17 countries in Asia Pacific and 11 in the Middle East. Features include excellent coverage of chain supermarkets, hypermarkets, clubs, cash and carry, and convenience formats. Solid initial reporting is supplied for drug store, natural food, and e-commerce channels. Our retailer database serves as a companion product to our distributor database which tracks 8,600 distributors in 96 countries.

Top 100 Retailers Worldwide

Our database provides complete coverage of the top 100 retailers worldwide. This provides up to date information for all local banners of Walmart, Carrefour, Kroger, Tesco, Casino, Auchan, Costco and many more. Another attractive benefit is "one click access" to retailers' web sites and latest news. Subscribers can directly access retailer financial reports and investor presentations for larger, publicly traded companies.

23 Retailers Per Country

Many companies market information on the top 5 retailers that everyone knows. Export Solutions recognizes that many export brands depend on many small to mid-size retailers specializing in gourmet products or "alternate" channels. For example, we track 54 UK retailers, 47 in Japan, 50 in Mexico and 78 in Canada. For USA subscribers, information is shared on more than 335 customers!



Valuable Management Tool

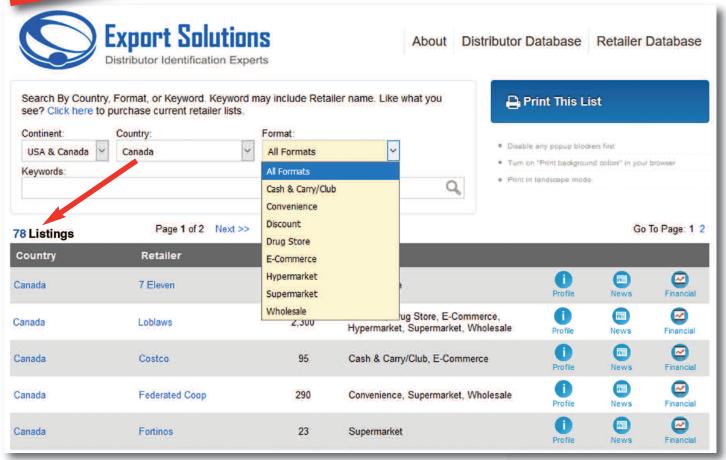
All managers complete reports requiring up to date information for key customers. Information for the world's retailers is only two minutes away with access to our retailer database. Brand owners must move beyond containers sold measurements to country level "Listing Maps." Listing Maps capture your brands' authorized assortment, by customer. This allows export managers to work with distributors to fill in the "white space" gaps in every country.

Special Offer – Act Now!

An annual subscription to the retailer database is \$495. This supplies one year, unlimited access to more than 2,500 retailers in 96 countries. In addition, subscribers may receive annual access to both our retailer and distributor databases for \$1,275, a savings of almost \$200. Note: special pricing for government trade organizations.



Retailer Search Made Simple Canada Example



Search by Country

Coverage: 96 countries and 2,500 retailers

Search By Format

Supermarket

Convenience

Drug Store

Natural Food

Club, Cash & Carry

Search by Retailer Name

Supplying profiles, store counts, formats, news and info for Top 100 international retailers plus all overseas branches

Combo Search

Example 1: Who are supermarket retailers in Canada?

Example 2: How many stores does Loblaws operate by banner, in Canada?



FAQ's – Retailer Database

Why did you create the retailer database?

Export managers dedicate a lot of time to researching countries, retailers and preparing business plans. A standard KPI measure is tracking product listings for key customers. I believe that our industry could benefit from a global retailer database to instantly locate retailers and their store counts in 96 countries. The retailer database is a logical extension of our leading distributor database which has helped more than 3,000 companies build export sales during the last 10 years.

What is your geographic coverage?

96 of top 100 GDP countries worldwide. This includes most Asian, Middle Eastern, and European countries. Our database covers every country in the Americas. In Africa, we cover South Africa.

What is your format coverage?

Excellent coverage of chain supermarkets, hypermarkets, clubs, cash and carry, and convenience formats. Solid initial coverage of drug stores, natural food stores, and e-commerce channels. Our database does not cover DIY/hardware, toy, office, liquor, or sporting goods channels.

Retailer database: featured info

Profile – Retailers profile and link to their internet home page.

Formats – Retailer's stores segmented by format and banner.

We track supermarkets, hypermarkets, cash and carry, convenience stores, discounters, drug stores, natural food stores, and e-commerce retailers.

News – Latest retailers' news. In some cases (Asia), we substitute a link to the retailer's latest promotional flyer.

Financial – Many leading retailers are publicly traded. A link is provided to their latest financial results. We do not offer estimated financial information for privately held or family owned retailers.

How is your coverage of global retailers?

We offer total coverage for top 100 global retailers. This includes all of their branches and banners. Searchable! Use filters to research Walmart, Costco, Carrefour, Tesco, Metro, Casino presence by country. Database covers retailer's total store outlets as well as a breakout by banner and format.



What can I use the retailer database info for?

- Obtain an instant snapshot of an average of 23 retailers per country for 96 countries.
- Track presence of global retailers like Walmart, Carrefour, and Metro AG.
- Create country specific listing maps where distributors measure brand authorization by retailer.
- Conduct home office based international category reviews and price checks from retailers' e-commerce sites (not all retailers).
- Prepare annual reviews and reports with up-to-date information on leading retailers and channels.

Searchable

The database offers filters allowing you to search by country, format, or retailer name. You can also use a combination of filters for your research.

Can I get a free sample of the retailer database?

Sure! Check www.exportsolutions.com for a complete profile of United Kingdom retailers.

Do you provide retailer's annual sales or market share information?

Accurate annual sales information is available through the financial link for publicly traded companies. We do not provide estimated financial information for privately held and family owned retailers. Channel blurring occurs between supermarket, convenience, e-commerce, and even natural food operators. We do not provide market share due to difficulty to accurately isolate and define channel market share information, particularly with so many privately held retailers.

How accurate is the retailer data?

Export Solutions' retailer database is updated weekly, so information is highly accurate. Retailer names, web sites, and formats rarely change. This makes the database 99% accurate at the company level. New stores open every day, resulting in store counts that may be 95% accurate. We intend to update store counts on a regular basis.

How much does retailer database access cost?

An annual subscription to the retailer database is \$975. This supplies one year, unlimited access to more than 2,500 retailers in 96 countries. Special offers available for our distributor database customers. Note: special pricing for government trade organizations.

How do I access the retailer database?

Visit www.exportsolutions.com and click the retailer database page. You can place a subscription or individual continent (i.e. Europe) into a shopping cart. Register and check out via credit card. The process takes two minutes and we automatically send you an invoice.

About Export Solutions

Export Solutions was founded in 2004 and is based in Atlanta, Georgia in the USA. Export Solutions serves as a leading provider of business intelligence to the food and consumer goods industries. Our distributor database covers 8,600 distributors in 96 countries and has been used by more than 3,000 clients. Our *Export Express* newsletter has a circulation of 8,700 and is viewed as an important source of insights, strategies, and templates for international development. www.exportsolutions.com.



*Kroger USA*15 Banners – 2,759 Stores

15 Listings	istributor Identification Experts Page 1 of 1				Go	To Page: 1
Country	Retailer	Stores	Formats		00	io rage. I
United States	Dillons-Kroger	80	Supermarket	Profile	News	Einancial
United States	Food 4 Less-Kroger	130	Supermarket	Profile	News	e Financial
United States	Fred Meyer-Kroger	133	Hypermarket	Profile	News	Einancial
United States	Frys-Kroger	123	Supermarket	Profile	News	Einancial
United States	Harris Teeter-Kroger	246	Supermarket	Profile	News	Financial
United States	Jay C -Ruler-Kroger	71	Supermarket	Profile	News	Einancial
United States	King Sooper-Kroger	150	Supermarket	Profile	News	Financial
United States	Kroger Banner	1,309	Supermarket	Profile	News	Einancial
United States	Kroger Corporate	2,796	Convenience, E-Commerce, Hypermarket, Supermarket	Profile	News	Financial
United States	Marianos-Kroger	40	Supermarket	Profile	News	Financial

Search by Country

Coverage: 96 countries and 2,500 retailers

Search By Format

Supermarket

Convenience

Drug Store

Natural Food

Club, Cash & Carry

Search by Retailer Name

Supplying profiles, store counts, formats, news and info for Top 100 international retailers plus all overseas branches

Combo Search

Example 1: How many **Harris Teeter** stores are there?

Example 2: How many stores does **Kroger** operate by banner, in the USA?

ORDER NOW!

335 USA Customers How many are you selling to?



Export Solutions Retail Database Covers 335 Customers

214 Supermarket Chains 28 Natural Foods

39 Convenience Chains 28 Wholesalers

Features

- ✓ Up-to-date store counts
- ✓ Direct link to retailers' web sites
- ✓ Financial information for publicly traded retailers
- ✓ 78 Canadian retailers plus 2,100 retailers in 94 other countries
- ✓ Free sample access
 Order now: www.exportsolutions.com



Country Listing Map – USA Example*

"Required Template for Every Country"

Retailer	Stores	SKU 1	SKU 2	SKU 3	SKU 4	SKU 5	Comments/Plans
Walmart SC	3,570	х	х	х			SKU 1, 2, 3 stocked at only 2,000 Supercenters
Costco	546					х	Special SKU 5 for Costco
Kroger	2,759	х	х	х	х		Category Review March
Albertsons	2,262	х	х	х			New shelf set
Publix	1,260	х	х	х			BOGO Ad November
Ahold-FL	1,971	х	х	х	х		New SKU 4 listing
HEB	345	х	х	х			Category Review March
Meijer	247	х	х	х	х		Holiday Display Program
Shop Rite	352	х	х	х	х		New SKU 4 listing
Giant Eagle	216	х	х	х			SKU 4 delisted

^{*}Instructions: List top 10 customers for every country. List all your key SKUs (items).

Our Added Value

- Retailer coverage: 96 countries worldwide.
- Tracking an average of 23 retailers per country, not just the top 5!
- Direct links to retailers' web sites, news, and financial reports.
- New! Up-to-date store counts as of December 2019.
- Great value! \$975 for one year 96 countries.



Order via credit card now: www.exportsolutions.com

[&]quot;X" indicates item stocked at customer. Blank space represents a distribution void.

Listing MAP

"Required Template for Every Country"

- "Stores are Doors" –What is your retail penetration?
- Assign score based upon total results
- Capture plans/timing to fill "white space"
- Fundamentals
 - One page scorecard
 - Update monthly
 - Top 10 customers
 - Top skus/items



- **M** Merchandising
- **A** Assortment
- P Pricing
- **S** Shelf Management

MAPS focus drives sales



Country Shelf/Pricing Tracker – USA Sample*

*Complete for all countries/retailers

Retailer	Your Brand Share	Share of Shelf	Eye Level (yes or no)	Next to Brand B	Key Item \$2.99	Price Gap vs. Private Label	Comments/Plans
Walmart SC	35%	42%	Yes	No	2.69	+ .50	Shelf review September
Kroger	35%	28%	No	Yes	2.99	+ .30	Increase shelf share to minimum 35%
Albertsons	35%	25%	No	No	3.19	+ .20	Increase shelf share to minimum 35%
Publix	35%	45%	Yes	Yes	2.99	+ .20	Maintain space in new schematic

Promotion Plan

Retailer	Stores	Promotion Date	Special Price	# Stores Displaying	Projected Cases	Comments
Walmart	3,570	February	1.97	3,000	50,000	Displays: 15 cases/store
Kroger	2,759	March	1.99	1,500	20,000	Easter ad
Albertsons	2,262	June	1.99	500	10,000	Alberstons LLC only
Publix	1,260	October	1.99	1,000	15,000	Ad + display

Talk to an Expert

- Find Distributors in 96 Countries
- International Strategy Road Map
- Fix Problem Markets
- Next Level Sales Management
- Export Workshops
- Motivational Meeting Speaker





Contact Greg Seminara at (001)-404-255-8387 to discuss your business development project. www.exportsolutions.com

Can We Help You?

Distributor Search Helper for:







Your Logo Here





Procter&Gamble











Recent Distributor Search Projects

Asia	Europe	Middle East	Latin America
Australia	Germany	Israel	Argentina
China	Ireland	Kuwait	Brazil
Indonesia	Netherlands	Qatar	Colombia
Japan	Nordics	Saudi Arabia	Costa Rica
Malaysia	Spain	UAE	Ecuador
Philippines	United Kingdom		Mexico
Singapore		Canada	Panama
South Korea	South Africa	United States	Peru



Call the Export Accelerator!

Contact Greg Seminara at gseminara@exportsolutions.com to discuss your business development project.

We Cover Your Channel!

23 Retailers Per Country!

Supermarket

E-Commerce

Cash & Carry/Club



Convenience

Wholesale

Natural Food

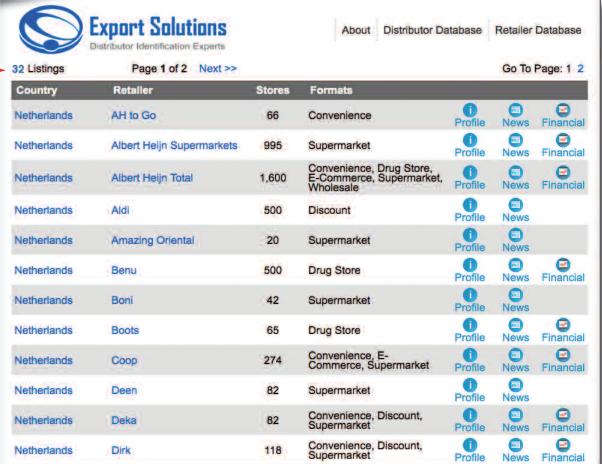
2,500 retailers – 96 Countries

Subscribe now at www.exportsolutions.com

"Spend time Selling to Customers versus Searching for Customers"



Netherlands 32 Retailers



Search by Country

Coverage: 96 countries and 2,500 retailers

Search By Format

Supermarket

Convenience

Drug Store

Natural Food

Club, Cash & Carry

Search by Retailer Name

Supplying profiles, store counts, formats, news and info for Top 100 international retailers plus all overseas branches

Combo Search

Example 1: Who are supermarket retailers in the **Netherlands**?

Example 2: How many stores does **Albert Heijn** operate by banner,
in the Netherlands?



Where Do You Want to Grow?



Use Export Solutions Database to fill in the Gaps in your Export Coverage Map

